



Office of Gift Planning

University of Missouri

Planned Gift Intention

I/we, the undersigned, have included the University of Missouri-Columbia (MU) in our will, trust, or through other deferred giving, and offer the following description of the gift within this form for the confidential use of the MU Office of Gift Planning.

Name _____ Date of Birth _____

Spouse Name (if applicable) _____ Date of Birth _____

Mailing Address _____

City _____ State _____ Zip _____

Telephone (personal) _____ Telephone (business) _____

Description of Gift

Type of Gift:

Today's Value of MU's Share

- Will. \$ _____
- Living Trust \$ _____
- Life Insurance. \$ _____
- Retirement Plan \$ _____
- Other: _____ \$ _____

I/We understand this is not a legal or binding commitment on my/our estate. MU should understand that the size of this future gift may be significantly different from the amount estimated above. If for any reason in the future MU is no longer included in my/our plan, I/we will notify you so you can update your records.

- If MU is an alternate beneficiary and will only receive the gift under certain contingencies, please check. If you checked this box, please describe the conditions under which MU would receive this gift:

This box should only be checked if MU is truly an alternate beneficiary, for example, when all primary beneficiaries to your estate would have to predecease you, or forfeit any claims to your estate before MU would receive any distribution from your estate.

Purpose of Gift

- This is an unrestricted gift to the University of Missouri-Columbia
- This is an unrestricted gift to _____, University of Missouri-Columbia
(School or College)
- This gift is to be used for the following purpose or program: _____
- A copy of the relevant provision of my will, trust or beneficiary designation form is attached (or the relevant pages such as the title page, description of gift page(s) and signature page).

Signature _____ Date _____

Signature _____ Date _____

Please return to:

Office of Gift Planning, University of Missouri
302 Reynolds Alumni Center, Columbia MO 65211
800-970-9977 | Fax 573-884-5144 | giftplanning@missouri.edu