

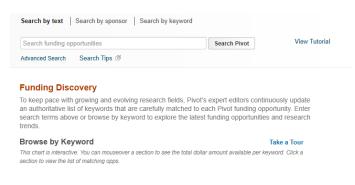


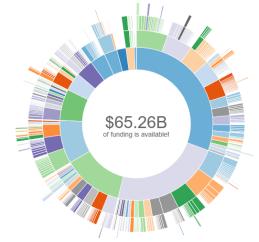
Quick Start Guide

Create Account

- Start by visiting <u>pivot.proquest.com</u>
- Create an account by clicking Sign Up and then Use Email Address/Create Password
- Enter your university email account, along with basic personal information, and be sure to choose University of Missouri—Columbia as Affiliated Member Institution
- If you have created a Pivot account at a previous institution, you should be able to login normally and simply change your affiliated institution and email address in your Profile
- Once your account is created and verified, you can create a new **Profile** or **Claim** an existing Profile if one has already been created for you.

Please note: If you are new to the institution, there may be a delay while records update. If you do not see a Profile to claim, please try again in a few weeks. While an updated Profile is valuable for automated searches and collaborating with other researchers, it is not essential for normal search functionality





Search Options

Quick Search

- Use this search function to find funding opportunities quickly
- Search terms are automatically connected by Boolean connector AND (e.g., "cancer" AND "lung")
- Can quickly search by text, by sponsor or by a keyword that is attached to the funding opportunity

Advanced Search

- Use this search for developing more sophisticated searches that can be saved for later use
- Can search for text utilizing a variety of search fields and matching options
- Search results can be limited by amount, deadline, location, funding type, and more
- Searches can also be set to exclude certain texts or limitations





Quick Start Guide Continued

Search Tips

- Begin by searching for specific, technical terms and fields, but don't be surprised if it returns few results. To capture more opportunities to fund your research, broaden your search parameters by using fewer terms or non-technical terms. Sponsors often do not seek a narrow research focus in their guidelines, but rather look to fund work within a broader discipline
- Unless you are seeking to do research in another state or country, it is usually best to limit your search to the state of Missouri, and then check all of the boxes underneath in order to eliminate opportunities that require the research activity to occur in some place other than Missouri
- Unless you are looking for smaller recognition awards or scholarships, it is wise to set the amount greater than \$5000
- If you choose to **limit** the applicant type, always include "**Academic Institution**" along with any other options you select, since most major funding opportunities will consider the University of Missouri to be the actual applicant

Saving Searches

- Once you've discovered a good search, Pivot can be set to email you on a weekly basis with any new
 opportunities or changes to opportunities following those search parameters
- To enable this option, simply click **Save Search** near the top-center of your search results screen. You will be given the option to select weekly emails derived from this search at this time
- These saved searches can shared with others, including fellow investigators or department research staff
- It is an indispensable feature to save the hard work done in developing a good search. Remember, searching for funding is rarely a "one and done" endeavor, but is often pursued year-round, year after year. It is important to have those past successful searches saved for use later, especially since they can be further refined as your research evolves

Questions?

Contact Andy Stelling in Sponsored Programs (stellingad@missouri.edu) or 573-882-0290 Training sessions can also be scheduled for your department's faculty and staff