Retirement Planning Resources on the Web

Entities to check out your broker, advisor or planner

Broker Check: http://brokercheck.finra.org
Financial Industry Regulatory Authority (FINRA): http://finra.org or call 1-800-289-9999
Missouri Secretary of State’s Office: 1-800-721-7996; 573-751-4136 or http://sos.mo.gov/securities/mipc

Financial Industry Regulatory Authority (FINRA) Mutual Fund Fee Analyzer

https://tools.finra.org/fund_analyzer/

Finding and Choosing a Financial Planner

American Institute of CPAs: http://pfp.aicpa.org or 1-888-777-7707
Certified Financial Planner Board of Standards, Inc: http://cfp.net/ 1-800-487-1497
Financial Planning Association: http://fpanet.org or 1-800-322-4237
National Association of Personal Financial Advisors: http://napfa.org or 1-800-366-2732

Life Expectancy Estimators

http://livingto100.com
https://www.blueprintincome.com/tools/life-expectancy-calculator-how-long-will-i-live/

Health and Long-Term Care Costs

https://www.aarp.org/retirement/the-aarp-healthcare-costs-calculator/

Suzanne Gellman, Financial Education Specialist
636-970-3000 - gellmans@missouri.edu
http://missourifamilies.org/
https://www.facebook.com/FinancialEdSTL
http://financialinfoforwomen.wordpress.com/
Retirement Planning Calculators and Information

AARP: http://aarp.org/work/retirement-planning/retirement_calculator
Ballpark E$timate: http://choosetosave.org/ballpark
Choose to Save: http://choosetosave.org/calculators
ipers.org: http://ipers.org/calcs/AssetAllocator.html
ipers.org: http://https://www.ipers.org/members/estimate-your-benefits/additional-calculators
Marketwatch: https://www.marketwatch.com/retirement/tools/retirement-planning-calculator
Morningstar: http://www.morningstar.com
Nerdwallet: https://www.nerdwallet.com/investing/retirement-calculator?trk=nw-synd_292_0_0
Risk Tolerance: University of Missouri: http://pfp.missouri.edu/research_IRTA.html
Social Security: https://www.ssa.gov/benefits/retirement/estimator.html

Government Publications for Investor Education

https://www.sos.mo.gov/securities/investor2
http://www.sec.gov/investor/pubs.shtml
http://www.investor.gov – (investor education resources from SEC)
http://www.irs.gov/retirement-plans

University of Missouri Resources

Financial Education website: http://extension.missouri.edu/wfes
Online Course: https://extension2.missouri.edu/programs/how-to-get-an-a-in-retirement