

- Do you want to be in charge of who gets your assets after you're gone?
- Are you concerned about what your estate will cost your heirs?
- What are the best tools available to plan my estate?

If you want to address these questions, then plan to attend the Your Farm, Your Business, Your Future class.

### Registration Fee:

All Three Sessions: \$110/person & \$50/each additional person from the same farm/family

Single Session: \$45/individual & \$20/each additional person from the same farm/family.

*A light supper is included each evening.*



For more information or to register:

Contact Darla Campbell  
 Email: [campbelld@missouri.edu](mailto:campbelld@missouri.edu)  
 Phone: 660-457-3469

UNIVERSITY OF MISSOURI  
**Extension**

University of Missouri Extension  
 1012 N Hwy UU  
 Columbia, MO 65203

# Estate, Succession & Retirement Planning

*Your Farm,  
 Your Business,  
 Your Future*

**January 17, 24, & 31**  
 with February 7, 2019 as a bad  
 weather date  
 6:00 to 9:00 p.m.

### Locations:

#### **Kirksville**

Adair County Extension Office  
 503 East Northtown Road

#### **Bowling Green**

Pike County Courthouse  
 115 W. Main

#### **Monroe City**

Senior Nutrition Center  
 314 S. Main Street

#### **Richland**

Richland School  
 714 E. Jefferson Ave

#### **Osceola**

First Baptist Church  
 555 Walnut St

#### **Mt. Vernon**

MU Southwest Research Center  
 14548 Hwy H

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*An equal opportunity/access/affirmative action/pro-  
 -disabled and veteran employer.*

## Session 1 – January 17

\$45/individual,  
\$20/additional family/farm member

### Introduction & Retirement

- ◆ Goal Setting
- ◆ Effective Communication
- ◆ Calculations and Planning



## Session 3 – January 31

\$45/individual,  
\$20/additional family/farm member

### Estate Planning

- ◆ Property Ownership
- ◆ Estate and Gift Taxes
- ◆ Wills
- ◆ Non-Probate Transfers
- ◆ Gifting
- ◆ Insurance
- ◆ Stepped-Up Basis

*An Associate Circuit Probate Judge will be presenting Probate in Missouri.*

## Session 2 – January 24

\$45/individual,  
\$20/additional family/farm member

### Succession Planning

- ◆ Why Plan Your Estate
- ◆ Who Should be Involved
- ◆ What Materials You'll Need
- ◆ Business Organization
- ◆ Choosing Advisors
- ◆ SWOT Analysis

Ownership  
Succession Wills  
Probate Trusts Property  
Calculations Estate Communication  
Insurance  
**Planning**  
Retirement Family Gifting  
Business Goals Taxes  
Farm Advisors Analysis  
Basis Missouri

**Best Value** - attend all sessions  
\$110/person for all three sessions &  
\$50/additional family/farm member

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Classes will be facilitated and taught by  
University of Missouri Extension faculty:

Darla Campbell  
Karisha Devlin  
Chris Kempke  
Joe Koenen  
Mary Sobba  
Andrew Zumwalt

Contact for the Kirksville class:  
Darla Campbell  
Email: [campbelld@missouri.edu](mailto:campbelld@missouri.edu)

## Estate, Succession & Retirement Planning

Please clip & return by **January 11th** with registration fee.

Name(s): \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

County of Residence: \_\_\_\_\_

*Please indicate which session(s) you are attending.*

\_\_\_\_ Retirement \_\_\_\_ Succession \_\_\_\_ Estate Planning

*Circle location attending:*

**Kirksville    Bowling Green    Monroe City**  
**Richland    Osceola    Mt. Vernon**

### Registration Fee:

All Three Sessions: \$110/individual & \$50/each additional person from the same farm/family (*one set of materials*). *Best Value*

(*Example: husband & wife would be \$110+50=\$160*)

Single Session: \$45/individual & \$20/each additional person from the same farm/family.

*A light supper is included each evening.*

Make checks payable to:

**University Extension**

**Return this form with payment to:**

Schuyler County Extension Center  
PO Box 310  
Lancaster, MO 63548

*If special accommodations due to health or disability are needed, contact Darla Campbell 660-457-3469 by January 11th.*

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