- Do you want to be in charge of who gets your assets after you're gone?
- Are you concerned about what your estate will cost your heirs?
- What are the best tools available to plan my estate?

If you want to address these questions, then plan to attend the <u>Your Farm, Your Business,</u> <u>Your Future</u> class.

Registration Fee:

<u>All Three Sessions:</u> \$110/person & \$50/each additional person from the same farm/family

<u>Single Session:</u> \$45/individual & \$20/each additional person from the same farm/family.

A light supper is included each evening.



For more information or to register:

Contact Darla Campbell Email: campbelld@missouri.edu Phone: 660-457-3469 UNIVERSITY OF MISSOURI
Extension

University of Missouri Extension 1012 N Hwy UU Columbia, MO 65203

Estate, Succession & Retirement Planning

Your Farm, Your Business, Your Future

January 17, 24, & 31 with February 7, 2019 as a bad weather date 6:00 to 9:00 p.m.

Locations:

Kirksville

Adair County Extension Office 503 East Northtown Road

Bowling Green

Pike County Courthouse 115 W. Main

Monroe City

Senior Nutrition Center 314 S. Main Street

Richland

Richland School 714 E. Jefferson Ave

Osceola

First Baptist Church 555 Walnut St

Mt. Vernon

MU Southwest Research Center 14548 Hwy H

UNIVERSITY OF MISSOURI



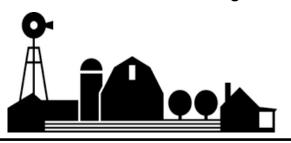
An equal opportunity/access/affirmative action/pro-disabled and veteran employer.

Session 1 – January 17

\$45/individual, \$20/additional family/farm member

Introduction & Retirement

- Goal Setting
- Effective Communication
- Calculations and Planning



Session 2 – January 24

\$45/individual, \$20/additional family/farm member

Succession Planning

- Why Plan Your Estate
- Who Should be Involved
- What Materials You'll Need
- Business Organization
- Choosing Advisors
- SWOT Analysis



Session 3 – January 31

\$45/individual, \$20/additional family/farm member

Estate Planning

- Property Ownership
- Estate and Gift Taxes
- Wills
- Non-Probate Transfers
- Gifting
- Insurance
- Stepped-Up Basis

An Associate Circuit Probate
Judge will be presenting Probate
in Missouri.

Best Value - attend all sessions \$110/person for all three sessions & \$50/additional family/farm member

UNIVERSITY OF MISSOURI



Classes will be facilitated and taught by University of Missouri Extension faculty:

Darla Campbell Karisha Devlin Chris Kempke Joe Koenen Mary Sobba Andrew Zumwalt

Contact for the Kirksville class: Darla Campbell Email: campbelld@missouri.edu

Estate, Succession & Retirement Planning

Please clip & return by January 11th with registration fee.
Name(s):
Address:
City:Zip:
Phone:
Email:
County of Residence:
Please indicate which session(s) you are attending.
RetirementSuccessionEstate Planning
Circle location attending:
Kirksville Bowling Green Monroe City
Richland Osceola Mt. Vernon

Registration Fee:

All Three Sessions: \$110/individual & \$50/each additional person from the same farm/family (one set of materials). Best Value

(Example: husband & wife would be \$110+50=\$160)

<u>Single Session:</u> \$45/individual & \$20/each additional person from the same farm/family.

A light supper is included each evening.

Make checks payable to: *University Extension*

Return this form with payment to:

Schuyler County Extension Center PO Box 310 Lancaster, MO 63548

If special accommodations due to health or disability are needed, contact Darla Campbell 660-457-3469 by January 11th.

