Evaluating Volunteer Progress

“How am I doing?” We all ask ourselves that question. Many of the 50,000 thoughts we think each day are concerns about ourselves . . . our capability and even our lovability. Evaluation is a much needed response to that important question. Volunteers need and want to know how they are doing.

Evaluation is a comparison between the volunteer’s performance and the standards set earlier. This feedback on role performance is very helpful.

Everyone wants to know how they’re doing in the role they are performing. Whether through a formal evaluation meeting or an informal discussion, volunteers want and need feedback about their performance. Evaluation also provides useful information about the overall program.

When should evaluation be conducted? Evaluation, like recognition, should be continuous. Ongoing, informal evaluation helps the volunteer stay on the right track. It’s important, however, to schedule formal evaluation sessions to review volunteer performance. The time frame for formal evaluation should follow the time frame for the program in which the volunteer works. In other words, the conclusion of a particular program or cycle of service is a good time to conduct a formal evaluation session with the volunteer.

What happens during a formal evaluation session? A cooperative, supportive dialogue with the volunteer is vital. The role agreement provides the content for the session. Discuss the duties and skills needed with each participant sharing feelings and perceptions. Items to discuss include:

1. What duties were you able to perform successfully?
2. What duties presented a problem for you?
3. How would you rate yourself in terms of the skills needed for this role?
4. Was the training you received adequate? What kinds of additional training or information would have been helpful to you?
5. What could staff have done to make your role more satisfying or manageable?
6. What is the next step for you as a volunteer?

If the volunteer has performed successfully, you may want to use this time to re-enlist him or her for another volunteer position. It’s the perfect time for recognition.

What if the volunteer did a poor role? Sometimes, no matter how hard we try, the volunteer loses interest, lacks the necessary skills, or is unable to successfully carry out the agreed upon role. Pinpoint problem areas and determine whether the difficulties can be rectified. If you can’t find a solution, thank the volunteer for his/her good intentions and look for a new volunteer for that role.

Don’t compromise the basic performance standards. In most cases, you and the volunteer will be in substantial agreement as to whether the volunteer can succeed in your program. Consider whether there is some other role in the program that this volunteer can fill. If not, part in as friendly and professional a manner as possible. If possible, point out some possibilities for this volunteer’s talents in Extension or in another organization. People do change. Someday, this person may be exactly right for a new position in your organization.

Evaluation may seem like a difficult phase of the volunteer delivery system to carry out. But if used correctly, evaluation can provide a systematic means to review and strengthen the program. It can also be a source of personal development and growth for volunteers in the organization.

The following are some sample evaluation forms. These allow for two-way evaluation by which the volunteer is evaluated and evaluates. Adapt these to your own program.
Evaluation

ORGANIZATION EVALUATION OF A VOLUNTEER

Volunteer Name _____________________________________________________________

Role Title ________________________________________________________________

Demonstrated attitude toward role:

Relationships:
   With the organization:

   With other volunteers:

Other demonstrated qualities:

Benefits to the organization’s mission from working with this volunteer:

Training/development of this volunteer:

Comments/recommendations:

Date  _______________________________________________________________________

Signature of evaluator  _______________________________________________________

Signature of volunteer  _______________________________________________________ 


Volunteerism for the Next Generation
VOLUNTEER EVALUATION OF THE EXPERIENCE

How would you describe your feelings about the time it took to accomplish your volunteer role? (Too many hours? Not enough?)

______________________________________________________________________________

______________________________________________________________________________

Did we provide enough orientation and training? Do you have suggestions for us to improve our support of volunteers in the future?

______________________________________________________________________________

______________________________________________________________________________

What has been most satisfying in your volunteer role?

______________________________________________________________________________

______________________________________________________________________________

What do you feel has been your most valuable contribution in your volunteer role?

______________________________________________________________________________

______________________________________________________________________________

What is most important to you in making your work with us more enjoyable?

______________________________________________________________________________

______________________________________________________________________________

Did you have adequate resources to do your role? If no, please explain.

______________________________________________________________________________

______________________________________________________________________________

Other comments and/or recommendation:

______________________________________________________________________________

______________________________________________________________________________

______________________________________________________________________________

### Evaluation Form

**For 4-H Events, Activities, and Responsibilities**

List 4-H Events, Activities, Responsibilities

Evaluate each Event, Activity, or Responsibilities using 1-10 Scale

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<th>1 = Low</th>
<th>10 = High</th>
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Total Columns and use totals to prioritize

The questions and/or statements under each item are provided for clarification only

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1. **IS CONSISTENT WITH MISSION OF 4-H**
   - Does this program strive to fulfill the 4-H Mission

2. **REFLECTS NEEDS OF YOUTH IN YOUR UNIT**
   - What needs have been identified earlier by those in your unit?
   - Does this program address those needs?

3. **HAS AVAILABLE ADEQUATE RESOURCES**
   - Is there sufficient volunteer and/or salaried staff time to provide support for this program?
   - Are materials and teaching aids available?
   - Is financial support adequate?
   - Is there an opportunity to pool resources with another unit agency or group?

4. **INVOLVES SIGNIFICANT AUDIENCE**
   - How many participants are likely to be involved?
   - Is this an important affirmative action outreach?

5. **HAS CLEAR LEARNING OBJECTIVES**
   - Are objectives clearly stated in terms of what the participants will learn?

6. **PROVIDES OPPORTUNITIES TO LEARN LIFE SKILLS**
   - Setting goals and making decisions
   - Feeling positive about oneself
   - Relating to other people
   - Developing an inquiring mind
   - Developing concern for the community

7. **MAKES A UNIQUE EDUCATIONAL CONTRIBUTION**
   - Does the program provide information and experiences that are otherwise not available?

8. **ENCOMPASSES RELEVANT POLITICAL CONSIDERATIONS**
   - Are there support groups for the program?
   - Would there be a negative impact of some of the support bases were reduced or lost?

9. **INCLUDES SIGNIFICANT VOLUNTEER EFFORT**
   - Are volunteers willing to carry out this program?
   - Are volunteers committed to it?
   - Are adequate numbers of volunteers available?

**TOTAL**


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**Volunteerism for the Next Generation**

![4-H Emblem]